

2009

# Personal Finance Expo

Sat	Sun	Time	Topic	Presenter	Forum	Type	Category	Level
✓	✓	10:45 am	Building your Personal Recovery Strategy	American Savings Bank	1	💰	Investing	📖
✓		10:45 am	Cash Flow for Small Business Owners	Hawaii Women's Business Center	3a	🔒👤	Basics	📖
	✓	10:45 am	VA Home Loans 101: How Your VA Benefits Can Make Home Ownership a Reality	Dept. of Veteran's Affairs	3a	👤	Home Ownership	📖
✓	✓	10:45 am	Budgeting: Make the Most of Your Money	Bank of Hawaii	5	🔒👤	Basics	📖
	✓	11:00 am	An Introduction to Investment Principles for Young Professionals	Diana Wehrly, CFA	2	💰👤	Investing	📖
✓	✓	11:00 am	How Much Home Can I Afford?	Central Pacific Bank	4a	👤	Home Ownership	📖👤
✓	✓	11:00 am	Reverse Mortgage Basics	HawaiiUSA Federal Credit Union	6	👤	Home Ownership	📖
	✓	11:00 am	Personal Finance using Microsoft Excel	The Akamai Foundation	Pikake	👤	Basics	📖
✓		11:00 am	More Bang for your Buck -- Creative Shopping Strategies	Hawai'i Council on Economic Education	Teen	👤	Teens	📖
	✓	11:00 am	Setting Goals with SMARTS and How to Achieve Them	ALU LIKE, Inc.	Teen	💰	Teens	📖
✓		11:45 am	Making Effective Decisions	University of Phoenix Hawaii Campus	3a	👤	Basics	📖👤
✓		11:45 am	Building Your Child's Education Fund	Wells Fargo Advisors	5	👤	Family	📖
✓	✓	12:00 pm	The Reverse Mortgage...A Survival Strategy!	Reverse Mortgage Specialists of Hawaii	4a	🔒👤	Home Ownership	📖👤
	✓	12:00 pm	Don't Get Buried by Funeral Costs	Hawaii State Federal Credit Union	Pikake	🔒👤	Family	📖
✓	✓	12:45 pm	Investment Fraud, How to Stop a Con Artist and Safeguard Your Investment	HI DCCA Office of the Securities Commissioner	1	🔒	Investing	📖
✓	✓	12:45 pm	What Do I Do Now That My 401k is a 201k?	HawaiiUSA Federal Credit Union	3b	🔒	Investing	📖
✓	✓	12:45 pm	Home Improvements: Accessing Your Equity	Central Pacific Bank	5	🔒👤💰	Home Ownership	📖👤
✓	✓	1:00 pm	ABCs of Credit	Bank of Hawaii	6	💰🔒	Basics	📖👤
✓		1:00 pm	Financial Planning for Women, "Don't Stop Thinking About Tomorrow"	First Command Financial Planning	4b	🔒👤	Basics	📖
	✓	1:00 pm	Are you Prepared to be an Executor or Trustee?	Trustee Consulting, LLC	Pikake	🔒	Family	📖

## Key:

📖 Knowledge level: Basic  
 📖👤 Knowledge Level: Moderate  
 📖👤👤 Knowledge Level: Advanced

💰 Make it  
 👤 Save it  
 🔒 Protect it

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✓		1:00 pm	Show Me the Money, Employment and Entrepreneurship	Hawaiian Community Assets	Teen	💰	Teens	📖
	✓	1:00 pm	\$avin' Up - Spending and Savings Plans	Hawaiian Community Assets	Teen	🏠	Teens	📖
	✓	1:00 pm	Discover Wellness- How Staying Healthy Can Make You Rich	Global Health Chiropractic, LLC	4b	🏠	Basics	📖
✓	✓	1:45 pm	An Introduction to the Stock Market-- Making Your First Trade	StockTrak Group Inc	5	💰	Investing	📖
✓	✓	1:45 pm	Pathways to Homeownership for First Time Homebuyers	Bank of Hawaii	3a	🏠	Home Ownership	📖
	✓	2:00 pm	Saving Real Money Through Energy Conservation	Hawaii Energy Efficiency Program	4a	🏠	Home Ownership	📖
✓		2:00 pm	CreditAbility: Build A Strong Credit History	Hawaii Central Credit Union	4a	🏠	Basics	📖
✓	✓	2:00 pm	Money & Mom – Handling Your Parents' Finances as They Age	The Caregiver Foundation of America	2	🔒🏠	Family	📖
✓		2:00 pm	Slash Your Monthly Energy Bill	Blue Planet Foundation	6	🏠	Home Ownership	📖
	✓	2:00 pm	American Recovery Reinvestment Act - Tax Issues	Internal Revenue Service	6	🏠	Basics	📖
	✓	2:00 pm	How to Find and Select a Financial Planner	David F. Bello, CFP	Pikake	🔒	Basics	📖
✓		2:00 pm	Setting Goals with SMARTS and How to Achieve Them	ALU LIKE, Inc	Teen	💰	Teens	📖
	✓	2:00 pm	Money Motivators	University of Hawaii, Cooperative Extension Service, College of Tropical Agriculture & Human Resources	Teen	💰	Teens	📖
✓	✓	2:45 pm	College Finances and the 529 Plan	HawaiiUSA Federal Credit Union	1	🔒🏠	Family	📖📖
✓		2:45 pm	Creating Financial Balance	Wealth Strategy Partners	3b	🏠	Retirement	📖📖
	✓	2:45 pm	FHA Mortgage Insurance & Avoiding Foreclosure	U.S. Department of Housing and Urban Development	3b	🔒	Home Ownership	📖
✓	✓	2:45 pm	Investment Fraud, Protect Yourself and Your Money From Predatory Tactics	HI DCCA Office of the Securities Commissioner	5	🔒	Investing	📖
✓	✓	3:00 pm	The Basics of Estate Planning	Bank of Hawaii	4b	🔒🏠	Family	📖📖
✓	✓	3:00 pm	Grow Your Wealth, Financial Options for Real Estate Investors	Central Pacific Bank	6	💰	Investing	📖

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	✓	3:00 pm	Perspectives on the Financial Crisis and What's Ahead	Absolute Plus Advisors, LLC	Pikake	💰	Investing	📖
✓		3:00 pm	Are You Ready for Your First Credit Card?	Shidler College of Business, University of Hawaii at Manoa	Teen	🔒	Teens	📖
	✓	3:00 pm	Unlocking the Future	University of Hawaii, Cooperative Extension Service, College of Tropical Agriculture & Human Resources	Teen	💰	Teens	📖
✓		3:45 pm	Tax Diversifying Your Retirement Income	New York Life Insurance Company	3a	💰🏠🔒	Retirement	📖
✓		3:45 pm	The Seven Wealth Creators in Real Estate	Hawaiian Island Homes Ltd.	5	💰🏠🔒	Investing	📖
✓		4:00 pm	Protecting Against Identity Theft	ING Direct	2	🔒	Basics	📖
✓		4:00 pm	Dodging the Mortgage Bullet: How to Buy Your Home and Keep It!	Hawaii Association of Mortgage Brokers	4a	🔒	Home Ownership	📖
✓		4:00 pm	Current Tax Incentives & Financing Options for Renewable Energy	Sunetric	6	💰	Investing	📖-📖📖
✓		4:00 pm	Decisions Now for Success Later	Shidler College of Business, University of Hawaii at Manoa	Teen	🔒🏠	Teens	📖
✓		4:45 pm	Setting goals with SMARTS and How to Achieve Them	ALU LIKE, Inc.	1	💰	Basics	📖
✓		4:45 pm	Saving Money, Creating Jobs for a Greener Tomorrow	Honolulu Rapid Transit	3b	🏠	Family	📖
✓		4:45 pm	ABC's of Launching a Sustainable, Profitable, Business	Ho'ike Enterprises, LLC	5	💰	Basics	📖

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